



LIVEWELL FOUNDATION of South Lake

Request for Proposals

2024 Transformation

ABOUT THE FOUNDATION:

The mission of the Live Well Foundation is to inspire through grant-making, sustainable initiative that enhance the health and wellness of the South Lake Community. It is the intent of the Foundation to establish strategic partnerships to meet these quality-of-life goals.

FOUNDATION ORIGINS:

In 1995, South Lake Memorial Hospital and Orlando Health became 50/50 partners in South Lake Hospital, Inc., a not-for-profit entity. In 2018 Orlando Health and South Lake Hospital signed an agreement that transferred the final Board of Director's seat to Orlando Health. As a result of that transaction a 501(c)3 grantmaking health care conversion foundation called the Live Well Foundation of South Lake, Inc. was established.

HOW TO APPLY:

- Register your organization using our Grants Portal at <https://www.grantinterface.com/Home/Logon?urlkey=lwfsf> to complete the letter of intent.
- A letter of intent (LOI) is mandatory to be considered for the full application.
- Complete all parts of the LOI by the deadline. A late or incomplete LOI cannot be considered for funding.
- If LOI is accepted, complete the full application by the deadline. Late or incomplete applications cannot be considered for funding.
- If an organization needs additional technology assistance, please reach out to the Foundation by email at grant@LWFSL.org.

RFP RELEASE/OPEN DATE:

Week of July 8, 2024

LETTER OF INTENT DEADLINE:

August 10, 2024 at 12 p.m.

LOI ACCEPTANCE NOTIFICATIONS:

September 24, 2024

APPLICATION COMPLETION:

October 23, 2024 at 12 p.m.
(Incomplete or late application cannot be accepted.)

AWARD NOTIFICATIONS:

Week of December 2, 2024

GRANT AMOUNTS:

\$250,000+

Access the Grants Portal at

www.LWFSL.org

To apply, each organization must be a registered user. If you have any questions or if assistance is needed with the Grants Portal, contact the Foundation directly at Grant@LWFSL.org or Donna.Kirtland@lwfsf.org

GRANT PURPOSE:

Transformation Grants are to help strengthen the social and public sectors so the Foundation's mission can be realized. All LOI and Applications must be fully detailed.

1. Create profound system changes that benefit the residents of the South Lake County service area by establishing partnerships and collaborating with nonprofit organizations.
2. Enhance the long-term Health and Wellness of the community by confronting any of the healthcare issues as identified in the Community Health Needs Assessment. (i.e. Access to primary care: medical and dental, mental illness, substance abuse, obesity, diabetes, access to food and nutrition, et al.).
3. Have detailed descriptions of the projects goals and strategies including any collaborating partnerships, and a budget narrative that is sustainable over multiple years.
4. Either launch new initiatives and services, expand current successful projects, or collaborate with appropriate healthcare agencies in compliance with the founding documents of the Live Well Foundation of South Lake County.

REVIEW AND SELECTION CRITERIA:

- The proposal strengthens the organization's ability to improve population health in South Lake County.
- The organization has the necessary partnerships with consultants, experts, or partner organizations to complete the proposed project.
- The organization's infrastructure (including governance, leadership, staffing, program, and fiscal management) is adequate to ensure the grant's success.
- There is a sustainability plan to ensure the project continues after the Foundation's support ends.
- The proposal aligns with the Foundation's mission to inspire sustainable initiatives that enhance the health and wellness of the South Lake Community.
- The evaluation plan is detailed enough to assess the project's success.
- The budget is clearly aligned with the proposed activities.

ELIGIBILITY CRITERIA:

The Live Well Foundation of South Lake will financially support, through a grant process, organizations that are:

- Mission compatible
- 501(c)3 tax-exempt not-for-profit organizations or and Section 509(a) working to enhance health and wellness in South Lake County, Florida to include:
 - Clermont
 - Groveland
 - Mascotte
 - Montverde
 - Minneola
 - Four Corners area serving South Lake County, Florida
 - Unincorporated South Lake County
- Focusing on the same areas of interest as the Live Well Foundation of South Lake to include:
 - Access to health and wellness services
 - Advocacy for health and wellness
 - Medical services

GEOGRAPHIC LIMITATIONS:

The Live Well Foundation of South Lake welcomes grant requests from otherwise eligible tax-exempt organizations under Internal Revenue Code Sections 501(c)(3) and Section 509(a) providing services within the South Lake region: Clermont, Groveland, Mascotte, Montverde, Minneola, and the Four Corners and other unincorporated areas serving South Lake County, Florida.

GRANT LIMITATIONS:

In order to be good stewards of Live Well Foundation's resources and enhance the health & wellness of many South Lake residents, the foundation will exclude grant-making to organizations whose services are not within the geographic limitation. The Foundation will ordinarily deny grant requests to:

- For-profit organizations and from primarily tax-supported institutions, or their 'support' foundations (more than 50% government funding of the operations or project indicates 'chiefly tax-supported') or to continue dropped or discontinued government funded programs or projects until at least one (1) year or more of 51% private funding has been completed successfully;
- Annual fund drives for any organization;
- Deficit financing and debt reduction or routine operating expenses;
- Organizations that discriminate based on race, creed, gender, sexual orientation or disability;
- Organizations which limit services to any one religious group or members of a specific sectarian perspective;
- Political activity or organizations or groups that carry on propaganda or otherwise attempt to influence political campaigns;
- For foreign organizations or for foreign expenditure. For this purpose, 'foreign' means outside the United States, or its territories and possessions, whether the organization itself is U.S. based or foreign based;
- Other endowments or grant agencies/foundations for ultimate distribution to organizations or programs selected by such agencies or foundations;
- Individuals seeking scholarships, travel assistance, or conference fees for seminars or meetings;
- Sponsorships, special events, advertising or group trips, unless part of a community health need identified and financially supported by the foundation;
- For chiefly church, sacramental, denominational or inter-denominational purposes, except outreach projects for elderly, indigents, needy, youth, or homeless regardless of belief, race, color, creed, or sex;
- For exclusive travel projects, fellowships, or endowed chairs not part of a larger project proposal.